

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st December, 2020
2. ISIN : INE480M01011
3. Face Value : Rs. 10/-
4. Name of the Company : THOMAS SCOTT (INDIA) LIMITED
5. Registered Office address : 50, Senapati Bapat Marg, Kewal Industrial Estate, Lower Parel (West), Mumbai, Maharashtra - 400013
6. Correspondence address : 50, Senapati Bapat Marg, Kewal Industrial Estate, Lower Parel (West), Mumbai, Maharashtra - 400013
7. Telephone & Fax No. : Tel No.: 022- 66607969
Fax No.: 022-66607970
8. Email Address : thomasscott@banggroup.com
investor.tsil@banggroup.com
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
National Stock Exchange of India Limited

| | | <u>Number of Shares</u> | <u>% of Total Issued Capital</u> |
|---|---|-------------------------|----------------------------------|
| 10. Issued Capital | : | 33,90,000 | 100.00% |
| 11. Listed Capital | : | 33,90,000 | 100.00% |
| 12. Held in Dematerialised form in CDSL | : | 4,02,643 | 11.88% |
| 13. Held in Dematerialised form in NSDL | : | 29,29,489 | 86.42% |
| 14. Physical | : | 57,868 | 1.71% |
| 15. Total No. of Shares(12+13+14) | : | 33,90,000 | 100.00% |
| 16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) | : | N. A. | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars* | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principal approval pending for SE |
|--------------|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|--------------------------------------|
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

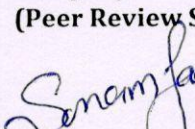



18. Register of Members is updated (Yes/No) : YES
If not, update upto which date
19. Reference of previous quarter with regards : N. A.
to excess dematerialization shares, if any.
20. Has the Company resolved the matter
mentioned in Point No. 19 above in the
current quarter? If not, reasons why?
21. Mentioned the total no. of requests, if any,
confirmed after 21 days and the total no. of
requests pending beyond 21 days with the
reasons for delay : N. A.

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |

22. Name, Telephone & Fax No. of the : Mrs. Rashi Bang, Company Secretary
Compliance Officer of the Company
Tel No.: 022-66607965
Fax No.: 022-66607970
23. Name, Address, Tel. & Fax No., Regn. No. of : **M/s. Kothari H. & Associates**
the Auditor.
Company Secretaries,
208, BSE Building, Dalal Street,
Fort, Mumbai - 400 001.
Tel No. 022 6747 2129/ 2801
0907/49737360
24. Name, Address, Tel. & Fax No. of the : **M/s. K Fin Technologies Private Limited**
Common agency for share registry work.
Selenium Tower B, Plot 31-32, Gachibowli,
Financial District, Nanakramguda,
Serilingampally, Hyderabad - 500 032
Tel: 040 6716 2222
Fax: 040 2300 1153
25. Any other details that the auditor may like : N. A.
to provide. (e.g. BIFR Company, delisting
from SE, Company changed its name etc.)

For Kothari H. & Associates
Company Secretaries
(Peer Review S2003M11067100)


Sonam Jain
Partner
Membership no: F98
CP No.:12402



Place: Mumbai
Date: 19th January 2021

UDIN: F009871B002075759